December 31, 1997 (Dollar Amounts Expressed in Thousands)

Issues Outstanding	Interest Rates	Issue Date	Final Maturity Date	Issued			Principal Due in	Interest Due in	
					Issued	Retired	Outstanding	1998	1998
Community Development Agency Fund - General Oblig	gation Bonds (Self-Sup	porting)							
	6.50% to 7.375%	07/01/89	07/01/19	\$	5,000	1,995	3,005	40	220
	5.50% to 7.10%	06/01/91	06/01/21		7,500	3,430	4,070	45	289
	4.00% to 5.70%	12/01/93	12/01/23		10,000	705	9,295	140	513
Community Development Agency Fund - General Agen	cv Reserve Fund Syste	m Bonds							
UTEC Associates I	7.30% to 7.63%	07/01/86	06/01/06		3.630	1,385	2,245	185	164
Winslow Printing Company I	7.50%	12/01/86	12/01/06		1,900	735	1,165	95	87
Shaw Acquisition Corporation II	10.40%	07/01/87	12/01/07		945	245	700	40	73
7-Simga, Inc.	8.00% to 9.00%	09/01/87	12/01/12		915	165	750	25	67
UTEC Associates II	10.55%	12/01/87	12/01/07		2,055	520	1,535	95	162
Tiro Industries, Inc.	8.75%	09/01/88	12/01/17		3,750	410	3,340	65	292
Itasca Mercantile Center Refunding Bonds	8.40%	11/01/88	12/01/12		3,365	475	2,890	105	243
Despatch Industries, Inc.	7.75% to 8.50%	12/01/88	12/01/08		4,500	1,230	3,270	195	273
Niessen & Niessen	8.50%	12/01/88	12/01/13		750	110	640	20	54
Great Faces, Inc.	7.75% to 8.50%	12/01/88	12/01/13		1,050	175	875	30	74
Elmer Enterprises, L.L.C.	8.25%	11/01/89	06/01/19		2,700	220	2,480	45	203
Ronshar Properties	7.30% to 8.00%	12/01/89	12/01/09		1,700	405	1,295	70	102
Bolger Publications, Inc.	7.50% to 8.00%	12/01/89	12/01/09		2,100	1,120	980	170	77
Stevens Square	7.75%	05/01/90	12/01/02		3,000	245	2,755	50	214
Hirschfields, Inc.	10.50%	06/01/90	12/01/19		700	60	640	15	67
Engineering Unlimited Inc A	8.38%	08/01/90	12/01/13		600	00	600	-	50
Engineering Unlimited Inc A Engineering Unlimited Inc B	10.50%	09/01/90	12/01/19		155	50	105	10	11
The Lakes Limited Partnership	10.35%	09/01/90	12/01/04		3,825	620	3,205	130	332
HMS Label Specialties, Inc.			12/01/10			1,520	3,203	285	25
	7.80% to 8.00%	09/01/90			1,900			285 375	453
Evangelical Lutheran Good Samaritan Society - A	7.90% to 8.38% 11.25%	09/01/90 09/01/90	06/01/07 06/01/07		7,445 2,915	1,815 555	5,630	135	258
Evangelical Lutheran Good Samaritan Society - B							2,360		
R. H. McCabe & M.C. Willett (Eagle Welding)	7.00% to 8.00%	05/01/91	12/01/16		760	70	690	15	55
BCD Properties (Augsburg Building Project)	10.50% to 10.75	06/01/91	12/01/16		1,170	65	1,105	20	118
Grace Lee Products	7.10% to 8.25%	07/01/91	12/01/11		2,300	330	1,970	80	159
Opportunity Workshop	6.90% to 7.95%	08/01/91	12/01/11		1,325	225	1,100	45	86
Seven Corners Housing	6.40% to 7.40%	11/01/91	12/01/21		8,355	615	7,740	55	568
St. Anthony Main	5.60% to 6.40%	06/01/92	12/01/04		4,810	1,720	3,090	370	189
Diversified Graphics	6.00% to 10.00%	06/01/92	12/01/12		1,660	320	1,340	75	105
Orpheum Theatre	5.75% to 7.38%	10/01/92	12/01/12		8,600	1,055	7,545	300	543
Bob Keith Enterprises, Inc Microtron II	6.50% to 8.00%	08/01/93	06/01/03		1,400	435	965	135	68
Northern Cap Manufacturing Company	4.40% to 6.38%	10/01/93	06/01/14		1,350	120	1,230	45	74
Precision Tapes, Inc.	4.50% to 6.50%	11/01/93	06/01/13		2,100	350	1,750	125	99
Winslow Printing Company II	4.50% to 6.13%	12/01/93	12/01/06		2,200	515	1,685	150	93
Wanner Engineering	5.70% to 6.75%	11/01/94	12/01/04		1,380	340	1,040	125	66
Bob Keith Enterprises, Inc Microtron III	5.25% to 7.25%	05/01/95	12/01/95		2,945	150	2,795	90	189
NICO Properties	4.90% to 6.80%	07/01/95	12/01/24		4,650	175	4,475	125	290
Carlson Companies	4.10% to 6.00%	03/01/96	12/01/11		8,370	585	7,785	410	428
Halper Box	4.50% to 6.15%	04/01/97	06/01/17		2,400	-	2,400	60	139
Ambassador Press	4.50% to 6.20%	05/01/97	06/01/17		4,600	-	4,600	175	267
Shaw Refunding	4.35% to 5.40%	04/01/97	06/01/05		1,365	-	1,365	155	65
Baker Bearing	4.50% to 6.20%	05/01/97	12/01/17		2,900	-	2,900	85	169
Laurel Village Alden Limited Partnership II	4.00% to 5.75%	10/01/97	06/01/27		2,515	-	2,515	25	149
									(continued)

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December 31, 1997

Issues Outstanding	Interest Rates	Issue Date	Final Maturity Date	Issued	Retired	Outstanding	Principal Due in 1998	Interest Due in 1998
	A D E 10 (D 1/C	·			3		
Community Development Agency Fund - General 100 East 22nd Associates - A	4.00% to 5.50%	<u>m Bonas</u> (Coi 10/01/97	,	2 920		2 920		162
100 East 22nd Associates - A 100 East 22nd Associates - B	4.00% to 5.50% 6.50%	10/01/97	06/01/12 06/01/99	2,820 165	-	2,820 165	135	163 11
100 East 22nd Associates - B	0.30%	10/01/97	06/01/99	103	-	103	155	11
Community Development Agency Fund - Mortgag	ge Revenue Bonds							
Home Ownership Program V								
- Mortgage Revenue Bonds (CAB)	7.00%	10/05/95	10/01/12	2,705	-	2,705	-	-
- Mortgage Revenue - Refunding	4.50% to 6.50%	10/05/95	10/01/28	30,630	270	30,360	-	1,870
- Taxable Mortgage Revenue Bonds	5.85% to 7.60%	10/05/95	04/01/12	22,975	7,225	15,750	875	1,102
Community Development Agency Fund - Revenue	e Notes							
Economic Development Program								
Federal Home Loan Note	6.68%	12/23/96	12/23/03	550	-	550	-	37
Federal Home Loan Note	6.29%	12/14/97	12/14/12	440	-	440	-	28
Sub-Total Community Development Age	ncy Fund			199,840	32,755	167,085	6,040	11,433
Municipal Parking Fund - General Obligation Bo	nds (Salf Supporting)							
Wunicipal Farking Fund - General Obligation Bo	6.50% to 7.25%	06/01/88	12/01/09	2,225	1,675	550	550	37
	6.90% to 7.23%	06/01/89	12/01/09	4,250	3,070	1,180	570	83
	7.10%	10/01/89	12/01/09	1,010	750	260	125	18
	6.85%	06/01/90	12/01/02	2,000	1,700	300	100	21
	5.90% to 6.00%	06/01/90	12/01/00	700	600	100	100	21 (
	5.40% to 5.50%	06/01/91	12/01/02	1,200	700	500	100	27
	5.50% to 5.50%	08/15/92	12/01/02	31,000	300	30,700	300	1,795
	3.90% to 5.45%	04/01/93	04/01/14	24,065	300	24,065	355	1,793
	4.70% to 5.75%	06/01/93	12/01/15	4,530	-	4,530	333	1,22.
	3.20% to 5.20%	07/01/93	03/01/12	24,615	1,075	23,540	1,000	1,138
	5.00% to 5.125%	08/01/93	12/01/18	10,500	1,073	10,500	1,000	537
	Variable	05/24/94	12/01/18	1,000	-	1,000	200	50
		06/21/95	12/01/02	750	250	400	200	20
	Variable Variable		12/01/00		350	1,700	-	85
	Variable Variable	06/05/96 06/19/97	12/01/06	1,700	- 75	1,700	-	96
Refunding	2.40% to 5.15%	07/01/93	12/01/07	2,000		20,315	1 200	952
Sales Tax Refunding	3.30% to 6.25%	03/01/93	10/01/09	23,790 29,842	3,475 4,517	25,325	1,390 1,190	1,518
U				,	1,02.		-,	-,
Municipal Parking Fund - Limited Obligation Bor Temporary Revenue Bonds	nds (Self-Supporting) 4.75%	9/22/97	06/01/00	18,730		18,730	_	1,053
Temporary Revenue Bonds	4.7370	9122191	00/01/00	16,730		16,730	-	1,033
Sub-Total Municipal Parking Fund			_	183,907	18,287	165,620	5,980	8,659
River Terminal Fund - General Obligation Bonds	(Self-Supporting)							
	5.60% to 5.80%	06/01/79	06/01/99	4,000	3,375	625	300	28
	10.10% to 10.75	09/01/81	09/01/99	500	405	95	50	10
	8.50% to 9.20%	12/01/84	12/01/99	1,100	850	250	120	23
Refunding	5.90% to 6.10%	11/01/79	11/01/99	5,070	4,300	770	390	47
Sub-Total River Term	inal Fund			10,670	8,930	1,740	860	108
								(continued

(Continued)
(Dollar Amounts Expressed in Thousands)

December 31, 1997

		_	Final				Principal	Interest
Issues Outstanding	Interest Rates	Issue Date	Maturity Date	Issued	Retired	Outstanding	Due in 1998	Due in 1998
Sewer Rental Fund - General Obligation Bonds (S	elf-Supporting)							
2	6.50% to 7.25%	06/01/88	12/01/03	2,470	2,220	250	250	17
	6.90% to 7.00%	06/01/89	12/01/02	2,150	1,750	400	200	28
	6.85% to 7.00%	06/01/90	12/01/05	2,000	1,400	600	200	41
	5.90% to 6.00%	06/01/91	12/01/08	887	652	235	235	14
	5.40% to 5.50%	06/01/92	12/01/07	3,550	850	2,700	100	148
	4.70% to 5.75%	06/01/93	12/01/15	3,856	-	3,856	-	-
	4.25% to 5.05%	05/24/94	12/01/08	4,225	-	4,225	-	-
	6.00% to 6.30%	07/06/95	12/01/21	4,509	-	4,509	-	-
	Variable	06/05/96	12/01/06	1,250	-	1,250	-	63
	Variable	06/19/97	12/01/07	2,755	-	2,755	300	138
Refunding	3.90% to 5.10%	07/01/93	12/01/08	7,095	160	6,935	430	321
Sub-Total Sewer Rental			34,747	7,032	27,715	1,715	770	
Water Works Fund - General Obligation Bonds (S	elf-Supporting)							
· ·	6.50% to 7.25%	06/01/88	12/01/02	485	435	50	50	3
	5.90% to 6.00%	06/01/91	12/01/01	6,870	5,990	880	880	53
	5.40% to 5.50%	06/01/92	12/01/07	5,245	1,745	3,500	350	192
	4.70% to 5.75%	06/01/93	12/01/15	6,587	-	6,587	-	-
	4.25% to 5.05%	05/24/94	12/01/08	11,775	-	11,775	-	-
	6.00% to 6.30%	07/06/95	12/01/21	9,254	-	9,254	-	-
	Variable	06/05/96	12/01/01	557	100	457	500	23
Refunding	5.10% to 5.90%	04/01/91	12/01/98	1,120	875	245	245	14
	3.90% to 4.75%	07/01/93	12/01/02	3,235	55	3,180	145	140
Sub-Total Water Works			45,128	9,200	35,928	2,170	425	
Permanent Improvement Equipment Fund - Genera	al Obligation Bonds (Self-S	unnorting)						
Public Works Fleet and Equipment	Variable Variable	06/19/97	12/01/02	2,480	-	2,480	-	124
Sub-Total Permanent Improvement Equipme	ent Fund			2,480	-	2,480	-	124
Self-Insurance Fund - General Obligation Bonds (Self-Supporting)							
	Variable	06/21/95	12/01/03	4,000	765	3,235	480	162
	Variable	06/05/96	12/01/03	1,025	120	905	130	45
Sub-Total Self-Insurance Fund			5,025	885	4,140	610	207	
Total Proprietary Fund Bonds and Notes Payable				\$ 481,797	77,089	404,708	17,375	21,726
					•	•	-	